**ATTACHMENT 5A: FINANCING TERMS FOR ASSISTED LIVING DEVELOPER/CONSULTANT QUALIFYING PROJECT** (submitted under Minimum Developer Experience)

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| **Project Name:**  **Construction Loan/L.P. Closing Date:**  **Joint Venture (circle Y or N, if applicable):** Y or N | |
| **CONSTRUCTION LENDER NAME** |  |
| Loan Amount |  |
| Construction Loan Rate |  |
| Term |  |
| **PERMANENT LENDER NAME** |  |
| Loan Amount |  |
| Permanent Rate |  |
| Term/Amortization |  |
| **Lender's Fees & Requirements:** |  |
| Debt Service Coverage Ratio (DSCR) |  |
| Replacement Reserves (per unit annum) |  |
| Operating Reserves |  |
| Conversion Requirements |  |
| Other Conditions |  |
| **TAX CREDIT INVESTOR NAME** |  |
| Total Investor Contribution and Amount/Credit |  |
| **Capital Contribution Schedule (include timing & amount):** |  |
| Construction Closing |  |
| During Construction (describe timing) |  |
| At Conversion |  |
| Other |  |
| Final |  |
| **Investor's Fees & Requirements:** |  |
| Guarantor(s) |  |
| Asset Management Fee |  |
| General Partner Management Fee |  |
| Incentive Management Fee |  |
| Replacement Reserves (per unit annum) |  |
| Operating Reserves |  |
| Credit Adjuster and Timing Adjuster Requirements |  |
| Other Conditions |  |