

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Thursday, July 29, 2021, at 11:00 a.m., by telephone at (888) 808-6929, access code: 9193841, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning the proposed sale and issuance by the City of multifamily affordable housing mortgage revenue bonds (the "Bonds") in an aggregate principal amount not to exceed Sixty Million Dollars (\$60,000,000.00). The proceeds of the Bonds will be loaned to an entity to be created by Mission Housing Development Corporation (or by an affiliate thereof or successor thereto) (such borrowing entity, the "Borrower"), pursuant to a loan agreement (the "Loan Agreement"). The proceeds of the Bonds loaned to the Borrower will be used to finance the acquisition and rehabilitation of approximately 69 units of residential rental housing located at various addresses indicated below, in San Francisco, California (the "Project"). The Project will be owned and operated by the Borrower.

<u>Max. Amount</u>	<u>Borrower/Owner</u>	<u>General Partner</u>	<u>Type of Project</u>	<u>No. of Units</u>	<u>Street Addresses</u>
4101 Noriega Street, \$10,755,783	Entity to be Formed by Mission Housing Development Corporation	Mission Housing Development Corporation	Acquisition/Rehab	8	4101 Noriega Street, San Francisco, CA 94122
363 Noe Street, \$10,333,101				21	363 Noe Street, San Francisco, CA 94114
200 Randolph & 409 Head Street, \$13,859,231				16	200 Randolph Street & 409 Head Street, San Francisco, CA 94132
2206-2268 Great Highway \$16,780,121				16	2206-2268 Great Highway & 2215-2263 48 th Avenue, San Francisco, CA 94116
1357-1371 Eddy Street, \$8,320,484				8	1357-1371 Eddy Street, San Francisco CA, 94115 (Also known as 1353-1367 Eddy Street)
Total: \$60,000,000				Total: 69	

The Bonds will be paid entirely by the Borrower from the revenues of the Project, in accordance with the Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on the Bonds, nor shall the City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

All those interested in matters related to the issuance of the Bonds and to the financing of the Project are invited to attend and be heard at this hearing. Interested parties may call into the hearing at the time and number indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o Viviana Lopez, Mayor's Office of Housing and Community Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, CA 94103.

Date: July 16, 2021

CITY AND COUNTY OF SAN FRANCISCO
Eric D. Shaw, Director
Mayor's Office of Housing and Community
Development