CITYWIDE AFFORDABLE HOUSING LOAN COMMITTEE

Mayor's Office of Housing and Community Development Office of Community Investment and Infrastructure Controller's Office of Public Finance Housing & Homeless Programs, Department of Homelessness & Supportive Housing

> January 14, 2022 11:15 A.M. – 1:00 P.M.

Join Microsoft Teams Meeting

+1 415-906-4659 United States, San Francisco

Phone Conference ID: 985 935 179#

AGENDA

1. REQUEST FOR FINAL GAP COMMITMENT FOR 78 HAIGHT

On behalf of Octavia RSU Associates, L.P., Tenderloin Neighborhood Development Corporation (TNDC) requests a final MOHCD gap commitment of up to \$26,746,467 for 78 Haight Street, also known as Parcel U (the "Project"). This request includes No Place Like Home (NPLH) funds through San Francisco's Alternative County award in an amount of \$4,780,239, and an AHP bridge loan in the amount of \$945,000, which would be repaid upon receipt.

Tenderloin Neighborhood Development Corporation through Octavia RSU Associates, L.P.