

MAYOR'S OFFICE OF HOUSING & COMMUNITY DEVELOPMENT - BMR RENTAL REVIEW & ANALYSIS (R&A) SHEET						
GENERAL INFORMATION						
Project:	Levi Stadium Apartments			Monthly Rent	Annual Minimum Income	
Project Address:	400 49th Street		Studio		\$ -	
Unit #:	50		1 bedroom	\$ -	\$ -	
Unit Size:	2 bed		2 bedroom	\$ 1,353	\$ 40,590	
HH Size:	4		3 bedroom		\$ -	
Allowable Unit Size:	2bed		*Do not type in ANY green cells. Cells that are shaded green con			
Section 8 or Housing Subsidy Voucher? (Y/N)	yes					
Preference Category? (Select One)	COP					
Lottery Rank:	1					
Allowable % of Median Income:	55%		*Please enter the designated % affordable level, as shown in your posting. For example: 55%, 60%			
Median Income Table:	2017 HUD AMI		*Please enter the income table & year, as shown in your posting. For example: 2015 HUD Unadjus			
Maximum Income for HH Size:	\$ 63,400					
100% of Median Income for HH Size:	\$ 115,300					
Reviewer:	Name					
Date:	3/12/2018					

APPLICANT INFORMATION					
	First & Last Name	Type (leaseholder or dependent child, parent or other)	Occupation	Age (18 or Over Must Submit Complete App)	Sex (M or F)
Applicant 1	Joe Smith	Leaseholder	Cab Driver	37	M
Applicant 2	Martha Smith	Leaseholder	Homemaker	35	F
Applicant 3	Ann Smith	Dependent Child	Student	5	F
Applicant 4	Gloria Smith	Leaseholder	Delivery Driver	45	F
Applicant 5					
Applicant 6					
Does anyone in hh own a home? (If yes, household is not qualified.)					

HH INCOME INFORMATION		ASSET TEST	
Household YTD	\$ 39,500	Total Assets	\$ 15,500
HH Annualized Income	\$ 62,000	Total minus 60K	\$ -
Imputed Asset Income	\$ -	10% of Assets	0
TOTAL INCOME	\$ 62,000	TOTAL TO IMPUTE	\$ -
Percent AMI	54%		

\*\* All sources of household income must be accounted for in the "pay stubs" section, not just income from employment. Please also include income from SSI, self-employ

Applicant 1	Joe Smith	Leaseholder			
PAY STUBS					
# of Pay Periods:	24	Self-employed affidavit? Yes, No, N/A			
Employer:		Unemployed affidavit? Yes, No, N/A			
Pay Period Begin & End Dates - <i>Please begin with the most recent pay stubs</i>	Pay Period #	Gross Amount	YTD	Pay Period Average	Annualized
2/16/18-2/28/18	3	\$ 1,000	\$ 2,500	\$ 833	\$ 20,000
2/1/18-2/15/18	2	\$ 500	\$ 1,500	\$ 750	\$ 18,000
1/15/18-1/31/18	1	\$ 1,000	\$ 1,000	\$ 1,000	\$ 24,000

Must enter "0" above manually if no income

TAX RETURNS					
Year	Wages (Line 7 on 1040 form)	Gross Income (Line 22)	AGI (Line 37)	W2'S Add Up?*	Filing Status and Deduction Type**
2017	\$ 38,000	\$ 38,000	\$ 36,000	Y	Married Filed Jointly

Applicant 2	Martha Smith	Leaseholder			
Paystubs					
# of Pay Periods:	1	2015	2016	Total	2yr Average
Employer:	Self-employed Caviar	\$ 36,000	\$36,000	\$72,000	\$36,000
Pay Period Begin & End Dates - <i>Please begin with the most recent pay stubs</i>	Pay Period #	Gross Amount	YTD	Pay Period Average	Annualized
2 year average	1	\$ 36,000	\$ 36,000	\$ 36,000	\$ 36,000
P&L Oct-December		\$ 5,000	\$ 20,000		\$ -
				\$ -	\$ -

Must enter "0" above manually if no income

Tax Returns					
Year	Wages	Gross Income	Adjusted Gross Income	W2'S Add Up?*	Filing Status and Deduction Type**

Applicant 3	Ann Smith	Dependent Child			
Paystubs					
Employer:		Self-employed affidavit? Yes, No, N/A			
# of Pay Periods:		Unemployed affidavit? Yes, No, N/A			
Pay Period Begin & End Dates - <i>Please begin with the most recent pay stubs</i>	Pay Period #	Gross Amount	YTD	Pay Period Average	Annualized
	0	\$ -	\$ -	\$ -	\$ -
				\$ -	\$ -
				\$ -	\$ -

Must enter "0" above manually if no income

Tax Returns					
Year	Wages (Line 7 on 1040 form)	Gross Income (Line 22)	AGI (Line 37)	W2'S Add Up?*	Filing Status and Deduction Type**
claimed as dependant with applicant 1					

Applicant 4	Gloria Smith	Leaseholder			
Paystubs					
# of Pay Periods:	12	BMR Review and Analysis Page 01.xls	\$ -		0

APPLICANT INFORMATION					
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Applicant 1	Joe Smith	Leaseholder	Cab Driver	37	M
Applicant 2	Martha Smith	Leaseholder	Homemaker	35	F
Applicant 3	Ann Smith	Dependent Child	Student	5	F
Applicant 4	Gloria Smith	Leaseholder	Delivery Driver	45	F
Applicant 5					
Applicant 6					
Employer:	Social Security				
Pay Period Begin & End Dates - <i>Please begin with the most recent pay stubs</i>	Pay Period #	Gross Amount	YTD	Pay Period Average	Annualized
2/1/18-2/28/18	2	\$ 500	\$ 1,000	\$ 500	\$ 6,000
				\$ -	\$ -
				\$ -	\$ -

Must enter "0" above manually if no income

Tax Returns					
Year	Wages (Line 7 on 1040 form)	Gross Income (Line 22)	AGI (Line 37)	W2'S Add Up?*	Filing Status and Deduction Type**

Applicant 50

Paystubs					
# of Pay Periods: Employer:					
Pay Period Begin & End Dates - <i>Please begin with the most recent pay stubs</i>	Pay Period #	Gross Amount	YTD	Pay Period Average	Annualized
				\$ -	\$ -
				\$ -	\$ -
				\$ -	\$ -

Must enter "0" above manually if no income

Tax Returns					
Year	Wages (Line 7 on 1040 form)	Gross Income (Line 22)	AGI (Line 37)	W2'S Add Up?*	Filing Status and Deduction Type**

ASSETS				
HH Member #	Institution Name	Type of Account	Date of Most Recent Statement	Most Recent Balance
1	Wells Fargo	Checking	02/28/18	\$ 500
2	BofA	combine	02/28/18	\$ 15,000
Total	\$ 15,500			

RETIREMENT				
HH Member #	Institution Name	Type of Account	Date of Most Recent Statement	Most Recent Balance
1	Prudential	401K	12/17/17	\$ 35,000
Total	\$ 35,000			

RECOMMEND FOR APPROVAL

REVIEW BY: DATE:

APPROVED BY: DATE: